

Initial Interview Sheet

Client information

Name: _____

Maiden/Previous Sir name: _____

Name at Birth: _____

Date of Birth: _____

Place of Birth: _____

Mailing address: _____

Phone numbers:

Work: _____

Cell: _____

Home: _____

Email: _____

Spouse/Partner information

Name: _____

Maiden name/Previous Sir name: _____

Date of Birth: _____

Place of Birth: _____

Mailing address: _____

Phone numbers:

Work: _____

Cell: _____

Home: _____



Relationship Background Information

Marital Status at time of Marriage/Relationship:

Client: _____ Spouse: _____

Date of Co-habitation _____

Date of Marriage: _____

Date of Separation: _____

Place of Marriage: _____

Marriage certificate provided: Yes ___ No ___

Has there been actions of Adultery: Yes _____ No _____

Please explain:

Has there been actions of Domestic Abuse (Physical, Mental, Emotional): Yes _____ No _____

Please explain:

Have you resided within Alberta for the past 12 months: Yes _____ No _____

Where was your previous place of residence: _____

Previous Proceedings

Are there are agreements or Orders in place: Yes _____ No _____

Please list:

Have Agreements or Orders been provided: Yes _____ No _____

Financial Information

Client:

Employer: _____

Job Title: _____

Annual Income: _____

Gross Monthly: _____

Payment Periods: _____

Length of Employment: _____

Total Income of Last Income Tax return: _____

Total Taxable Income on Last Tax return: _____

Do you have any other forms of income outside your employment (rental properties, other jobs etc)

Yes ____ No ____

Please list and amounts earned:

Spouse/Partner:

Employer: _____

Job Title: _____

Annual Income: _____

Gross Monthly: _____

Payment Periods: _____

Length of Employment: _____

Total Income of Last Income Tax return: _____

Total Taxable Income on Last Tax return: _____

Do you have any other forms of income outside your employment (rental properties, other jobs etc)

Yes ____ No ____

Please list and amounts earned:

Property

Do you rent or own your home: _____

Address: _____

Do you have any other real estate property: Yes: _____ No: _____

Please provide details:

Vehicles:

Client: Year: _____ Make: _____ Model: _____ Estimated Value: _____

Spouse/Partner: Year: _____ Make: _____ Model: _____

Estimated Value: _____

Other (Vehicles, ATV, Trailers, boats, etc):

Other Assets and Liabilities:

Personal:

Bank Accounts:

Please list: _____

Credit (Mortgage, Credit cards, line of Credit):

Investments (RRSP, CIC, Stocks, Pensions)

Spouse/Partner:

Bank Accounts:

Please list:

Credit (Mortgage, Credit cards, line of Credit):

Investments (RRSP, CIC, Stocks, Pensions)

Joint:

Bank Accounts:

Please list:

Credit (Mortgage, Credit cards, line of Credit):

Investments (RRSP, CIC, Stocks, Pensions)

Exemptions (Inheritance, previous ownership of property prior to relationship. Please note that these items may not be considered an exemption, however please list so that they may be discussed with your lawyer)

Client:

Spouse/Partner:

Relief Sought

Divorce:

Separation Agreement:

Spousal Support:

Protection Order:
