



**CALLIOUX LAW**  
**FAMILY LAW AND MEDIATION**

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Initial Interview Sheet

**A. CLIENT**

**1.** Name:

**2.** Age: Birthdate:

**3.** Place of Birth:

**4.** Maiden and Former Name:

**5.** Address:

**6.** Telephone: Home: Cell:

**7.** Employment:

Address:

Telephone: Salary:

**8.** Comments following advice to client regarding reconciliation possibility and resources available to assist in that effort (see *Divorce Act*, s 9(1)):

**9.** Comments following advice to client regarding dispute resolution options, including mediation and collaborative law (availability of government assistance in that process dependent upon income of the parties):

**10.** Other Comments (especially regarding service of pleadings):

**B.** SPOUSE

**1.** Name:

2. Age: Birthdate:
3. Place of Birth:
4. Maiden and Former Name:
5. Address:

6. Telephone: Home: Cell:

7. Employment:

Address:

Telephone: Salary:

8. Comments:

9. Picture of Spouse Provided for Service:

**C. MARRIAGE**

1. Date: Place:

2. Marital status at time of marriage:

Husband: Wife:

3. Marriage Certificate provided:

4. If married outside of Canada:

(a) Who officiated:

(b) Nature of Officiate's Authority to Perform Marriage:

(c) License Obtained or other requirements of local jurisdiction – describe:

(d) Witnesses Present:

(e) Marriage Certificate from Foreign Jurisdiction provided:

(f) Did Parties cohabit and live together in a marital relationship subsequent to the marriage – describe:

**D. CHILDREN**

**1.** Children of the marriage (as defined by the *Divorce Act*):

(a) \_\_\_\_\_ Birthdate:

(b) \_\_\_\_\_ Birthdate:

(c) \_\_\_\_\_ Birthdate:

(d) \_\_\_\_\_ Birthdate:

**2.** Comments:

**3.** Other Children:

(a) \_\_\_\_\_ Birthdate:

(b) \_\_\_\_\_ Birthdate:

(c) \_\_\_\_\_ Birthdate:

(d) \_\_\_\_\_ Birthdate:

**4.** Comments:

**E. PARENTING OF CHILDREN (current arrangements regarding parenting, child care, and support):**

**F. SEPARATION:**

**1.** When: \_\_\_\_\_ Where: \_\_\_\_\_

**2.** Reasons:

**G. PREVIOUS PROCEEDINGS**

- 1.** Type:
- 2.** Where:
- 3.** When:
- 4.** Result:

**H. PREVIOUS AGREEMENTS (marriage contracts, separation agreements, Matrimonial Property Act waivers)**

- 1.** Type:
- 2.** Where:
- 3.** When:
- 4.** Copy Available:
- 5.** Comments:

**I. RESIDENCY (List locations where parties have resided in the last 24 months):**

- 1.** Client:

**2.** Spouse:

**J.** FINANCIAL INFORMATION

**1.** Client:

Occupation:

Gross Monthly Income:

How Often Paid (Payment Periods):

Year of Last Filed Tax Return:

Total Income on Last Tax Return:

Total Taxable Income on Last Tax Return:

**2.** Spouse:

Occupation:

Gross Monthly Income:

How Often Paid (Payment Periods):

Year of Last Filed Tax Return:

Total Income on Last Tax Return:

Total Taxable Income on Last Tax Return:

**K.** EDUCATION and TRAINING (List all post-secondary education and vocational training pre- and post-marriage or cohabitation):

**1.** Client:

**2.** Spouse:

**L.** RELIEF CLAIMED

**1.** Divorce Judgment:

**2.** Parenting Order (details of proposed order):

**3.** Interim and Permanent Maintenance:

**(a)** For Plaintiff:

**(b)** For Children:

**4.** Lump Sum Award:

**5.** Costs:

**6.** Other (i.e., Non-Molestation Order):

**M.** FEES

**1.** Fee Basis Discussed:

**2.** Retainer Taken: